H1 2026 Results Presentation

August 5, 2026

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Technoprobe at a glance

1996

Year of Foundation

~4,000

Worldwide Employees

+650

Proprietary patents

€18,8bn

Market Cap

(August 4, 2026)

H1 2026: Outstanding execution in a structurally growing market

Revenues (€m)
464.1
up 42.4% YoY

Gross Profit (€m)
249.6
up 65.7% YoY, margin 53.8%

EBITDA (€m)
206.2
up 93.8% YoY, margin 44.4%

ROBUST GROWTH IN AI DATACENTER REMAINS THE GROWTH ENGINE

OUTSTANDING EXECUTION

Record revenues
Strong operating leverage
Margins expansion

STRUCTURAL AI DEMAND

Datacenter as main diver
Growth in Agentic AI
Increase in test intensity

POSITIVE OUTLOOK

Manufacturing capacity increase
Positive H1 trends continue into H2

Market drivers

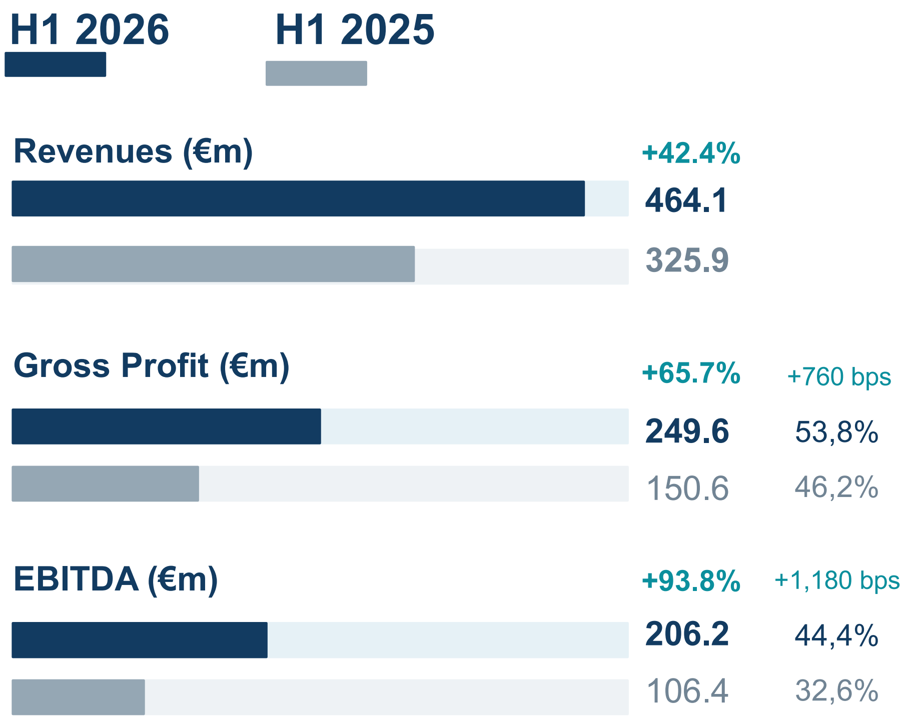
	Current trend	Same trend Continued momentum	H2 Outlook
AI	Strong growth	→	Strong growth
CONSUMER	Slight growth	→	Slight growth
AUTO & INDUSTRIAL	Recovery	→	Recovery

Financial Highlights

Growth underpinned by AI contribution, capacity expansion and operating leverage

	Revenues (€m)	Gross Profit (€m)	EBITDA (€m)
Q2 2026	**277.1** up 64.3% YoY up 48.2% QoQ	**158.5** up 98.5% YoY margin 57.2%	**137.0** up 134.8% YoY margin 49.4%
H1 2026	**464.1** up 42.4% YoY	**249.6** up 65.7% YoY, margin 53.8%	**206.2** up 93.8% YoY, margin 44.4%

H1 2026 Results



Net Financial Position	**685.9€m**	684.2€m
	Jun 30, 2026	Dec 31, 2025

Operating drivers

Organic growth

- Strong AI contribution
- Consumer slight growth; Automotive and Industrial recovery
- FX negative impact of €30m

Manufacturing efficiency

- Increasing manufacturing capacity
- Ongoing recovery in production efficiency
- Operating leverage

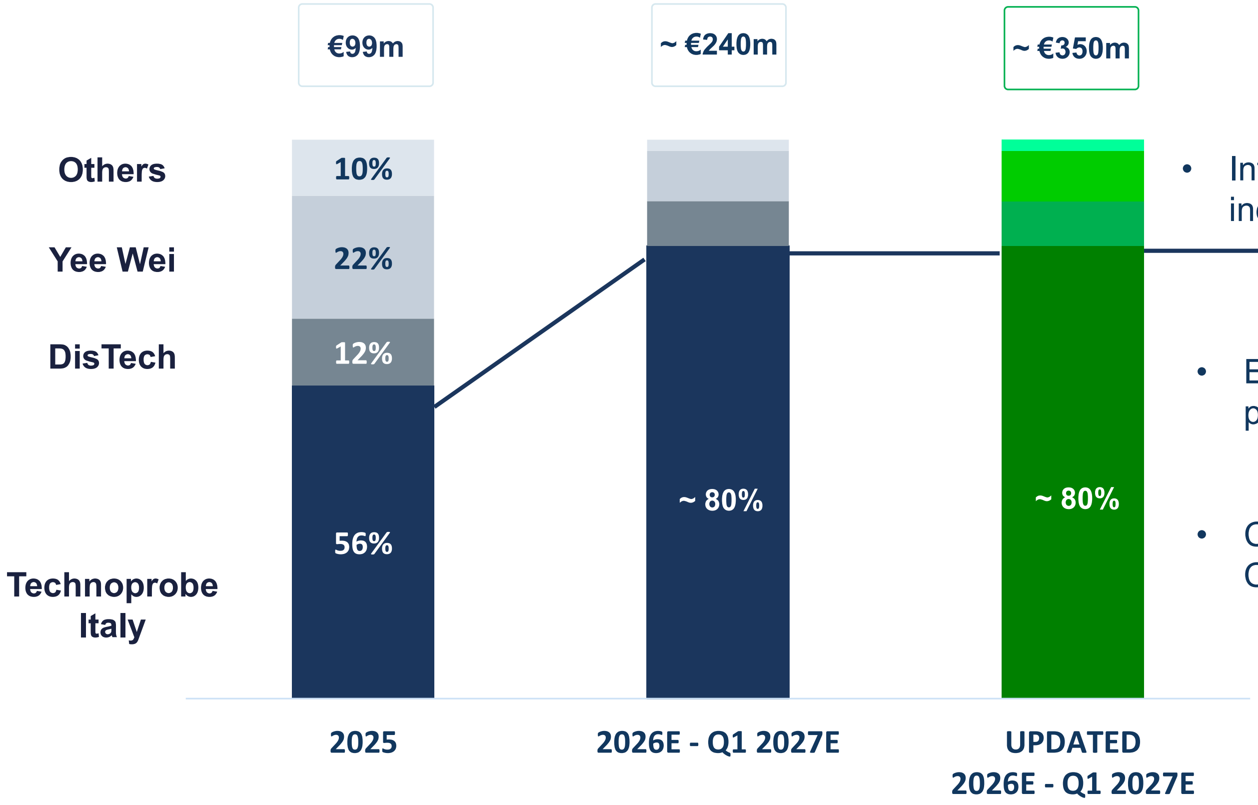
EBITDA margin leverage

- Margin benefited from operating leverage
- Stable R&D and SG&A

Cash deployment

- Operating cash flow (+93€m) mostly funded capacity expansion plan (-90€m)

Capex to Support Organic Growth: Update



- Infrastructure and equipment improvement to increase existing manufacturing capacity
- Expansion of machinery fleet for existing production units (same for Logic and HBM)
- Construction of a new greenfield plant in the Cernusco Lombardone manufacturing area

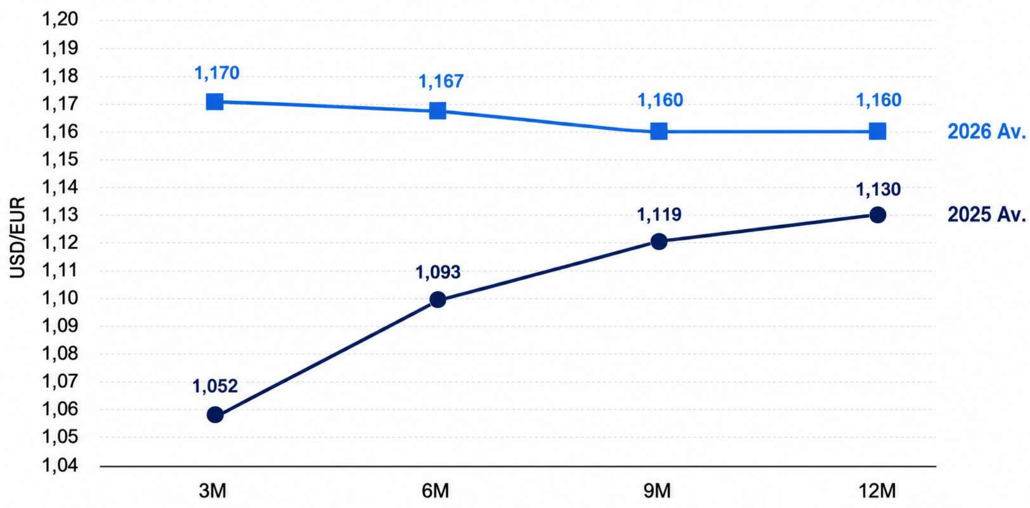
Q3 2026 Guidance

Revenues (€m)
314
(+/-3%)

Gross Margin
61,5%
(+/-200bps)

Ebitda Margin
52,0%
(+/-200bps)

USD/EUR - Accumulated Average by Quarter



Average	Q1 '26	Q2 '26	Q3 '26*	Q4 '26*
	1,170	1,163	1,147	1,160
3M	1,170			
6M	1,167			
9M	1,160			
12M	1,160			

** Estimate*

FY 2026 target update

	PREVIOUS TARGET		UPDATED TARGET	
REVENUES	€950m – €1,050m	↑	€1,050m – €1,100m	UPGRADED
EBITDA MARGIN	44% – 46%	↑	46% – 48%	UPGRADED +200 bps

Q&A