FY 2025 Results Presentation

March 18, 2026

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Technoprobe at a glance

1996

Year of Foundation

~3,300

Worldwide Employees

+600

Proprietary patents

€10,3bn

Market Cap

(March 17, 2026)

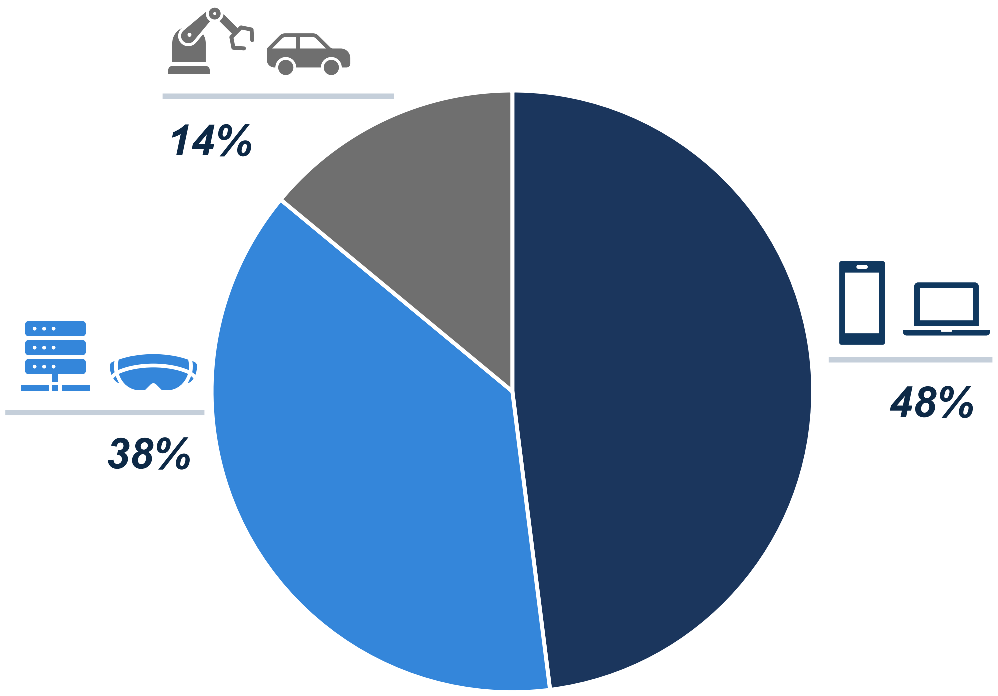
FY 2025 revenues

Revenues at 628.4€m

up 15.7% YoY

- Consistent growth in AI
- Stabilization of volumes in Consumer market
- Softness in Automotive and Industrial

Split by end markets



Financial Highlights

Q4 2025

Revenues were **161.8€m**

up 3.5% YoY, up 15.0% QoQ

Gross Profit was **71.8€m**

up 13.4% YoY, with a margin of 44.4%

Ebitda was **55.3€m**

up 34.2% YoY, with a margin of 34.2%

FY 2025

Revenues were **628.4€m**

up 15.7% YoY

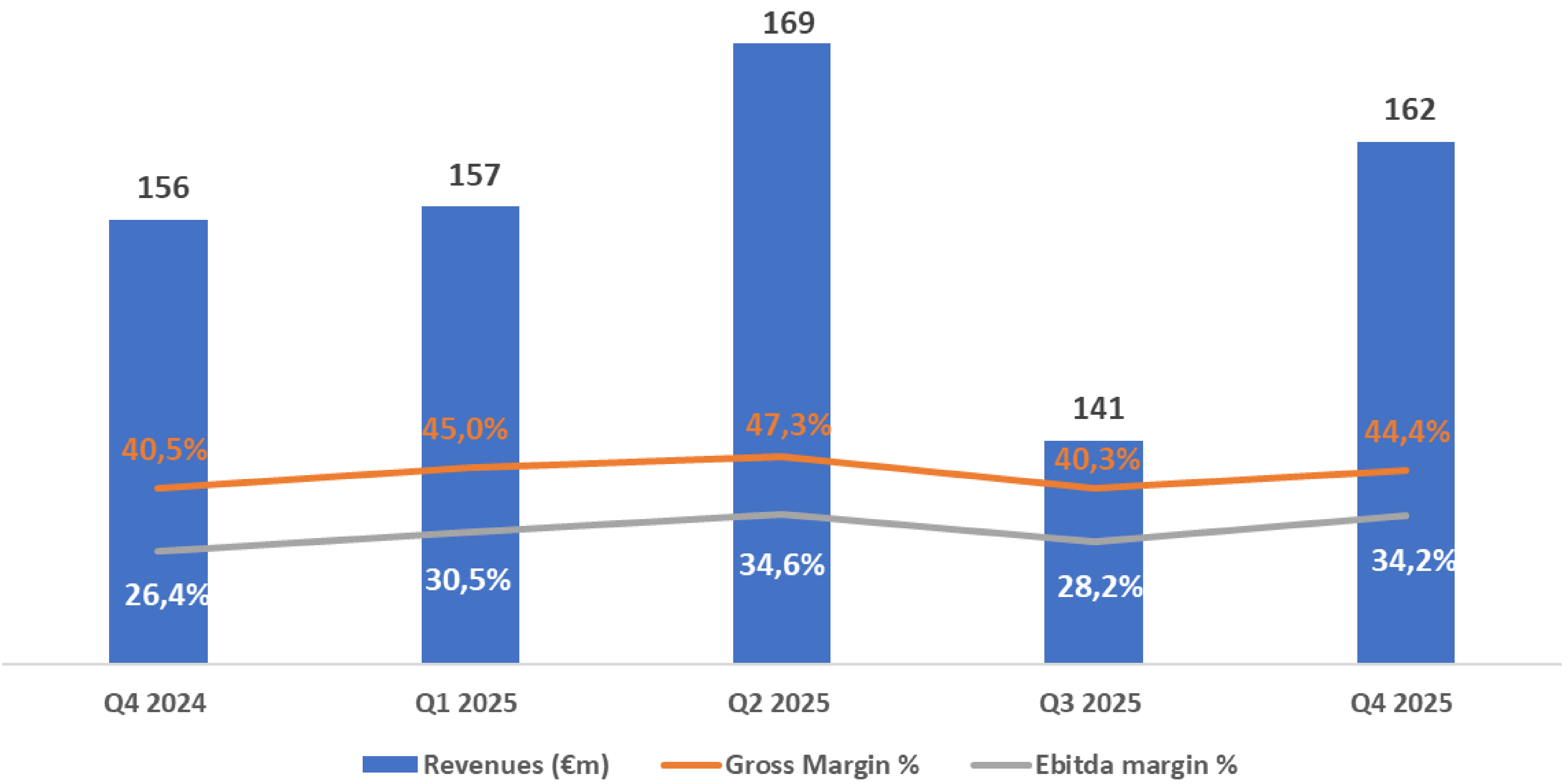
Gross Profit was **279.1€m**

up 24.9% YoY, with a margin of 44.4%

Ebitda was **201.4€m**

up 47.5% YoY, with a margin of 32.1%

Financial Highlights by quarter



FY 2025 results

	FY 2025	FY 2024	YoY%	Notes
Revenues (€m)	**628.4**	**543.2**	***+15.7%***	• **Organic growth**: rising trend in AI and slight increase in consumer, partially offset by shrinkage in auto and industrial • **Change in perimeter** (DIS contributed for 12 months in 2025 vs 7 months in 2024) • **FX negative impact** for €28m
Gross Profit (€m)	**279.1**	**223.4**	***+24.9%***	• **Recovering in production efficiency** • **Operating leverage**
% margin	*44.4%*	*41.1%*	*+330 bps*	
Ebitda (€m)	**201.4**	**136.5**	***+47.5%***	• **Ebitda margin benefited,** in addition to the above, also from US reorganization positive impact completed in H1 2025
% margin	*32.1%*	*25.1%*	*+700 bps*	

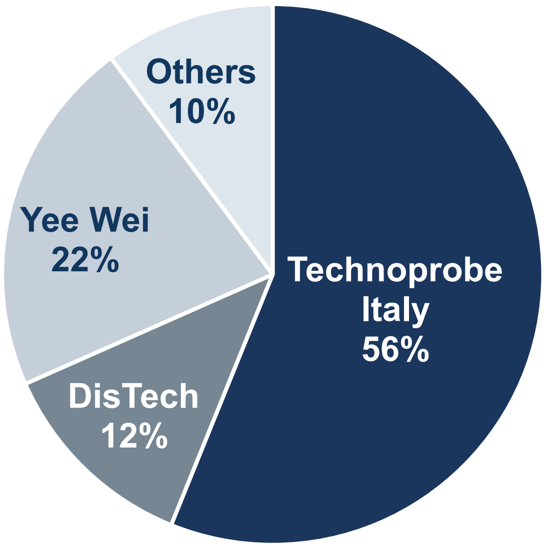
	Dec 31, 2025	Dec 31, 2024	Notes
Net Financial Position (€m)	**684.2**	**656.3**	**Variance mainly** attributable to solid **cash flow from operating** activities (+212€m) and the disposal of Santa Clara building (+26€m), partially offset by the acceleration of **Capex** (-99€m), the acquisition of a **minority stake in Yee Wei Inc**. (-20€m) and **Innostar Service** Inc. (-7€m), together with the **treasury shares buy back** (-60€m) and **the unrealized fx impact** on foreign currency bank accounts (-22€m)

Capex to Support Organic Growth

€uro/m

	FY 2022	FY 2023	FY 2024	FY 2025 E*	FY 2025
Revenues	549	409	543		628
Capex	84	73	100		99
Capex as % of Revenues	*15%*	*18%*	*18%*	*8%-10%*	*16%*

Increased due to acceleration in Q4 of the capacity expansion plan



**Capital Market Day target*

2026 market outlook & testing perspective

Geo-Politic Framework

- Wartime scenario in the Middle East affect worldwide economic stability
- Export controls shaping products roadmaps
- Supply chain regionalization to offset manufacturing concentration risk

Market Drivers: Volumes & Test Intensity

Structural growth in:
- artificial intelligence,
- high-performance computing (HPC) and
- advanced memory (advanced packaging)

Volumes

Increasing test demand

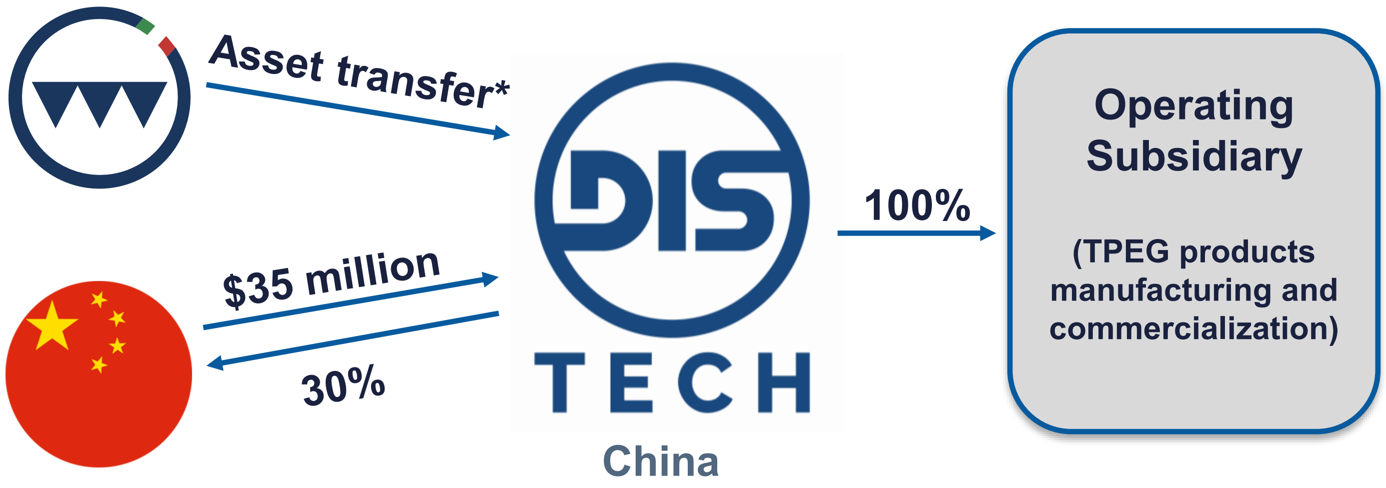
Technology

Increasing device architecture complexity which requires more "Known good die" focus

Test Intensity

Higher test intensity across the manufacturing flow

2026 - Agreement in principle to strengthen Chinese market



*TPEG patents, Equipment, Know-how

RATIONALE OF THE AGREEMENT

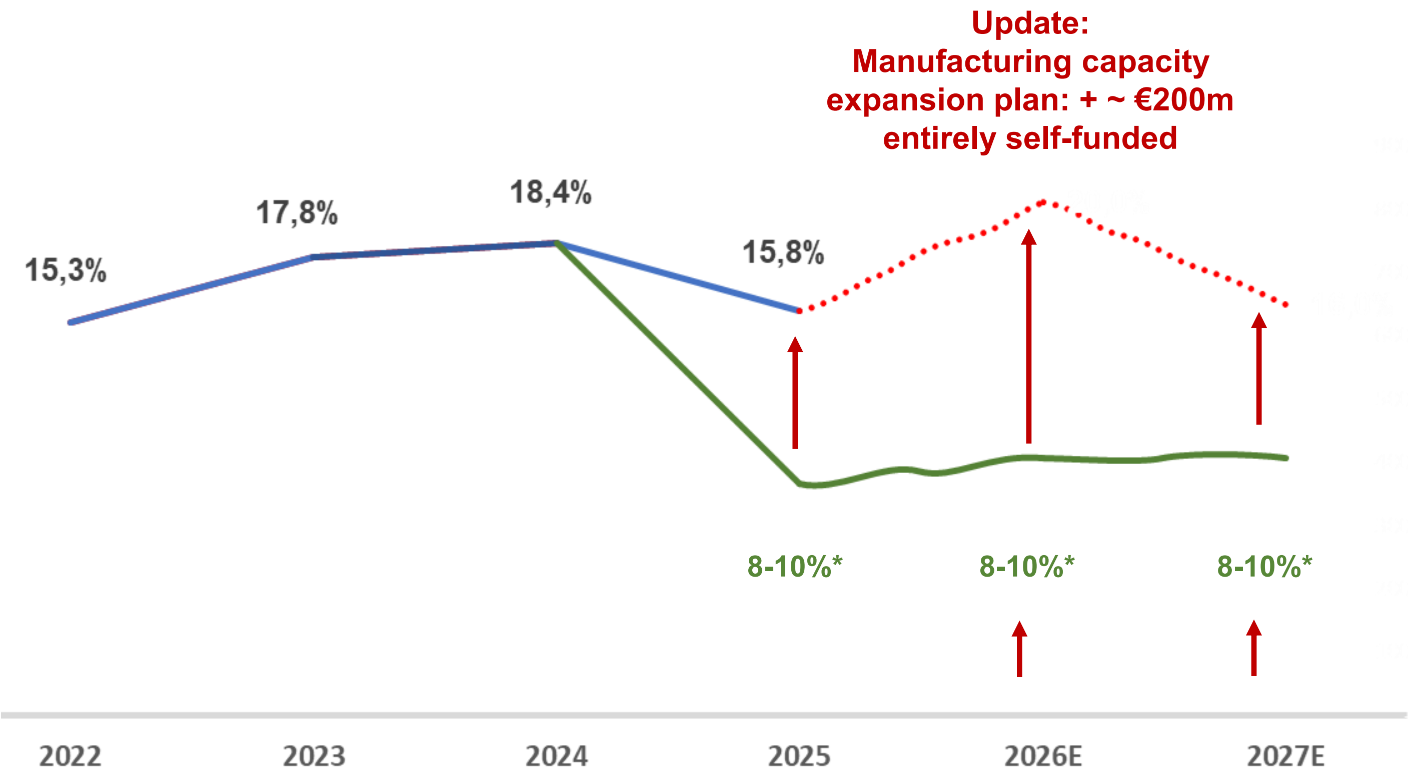
- ✓ Enhance Technoprobe presence in Mainland China through the development of **TPEG technology**
- ✓ Strengthen the **protection of the Technoprobe Group's know-how and Intellectual Property** in the Chinese market
- ✓ Further expand **customer base**
- ✓ Operations expected to gradually ramp end of 2026 / beginning of 2027

TERMS OF AGREEMENT

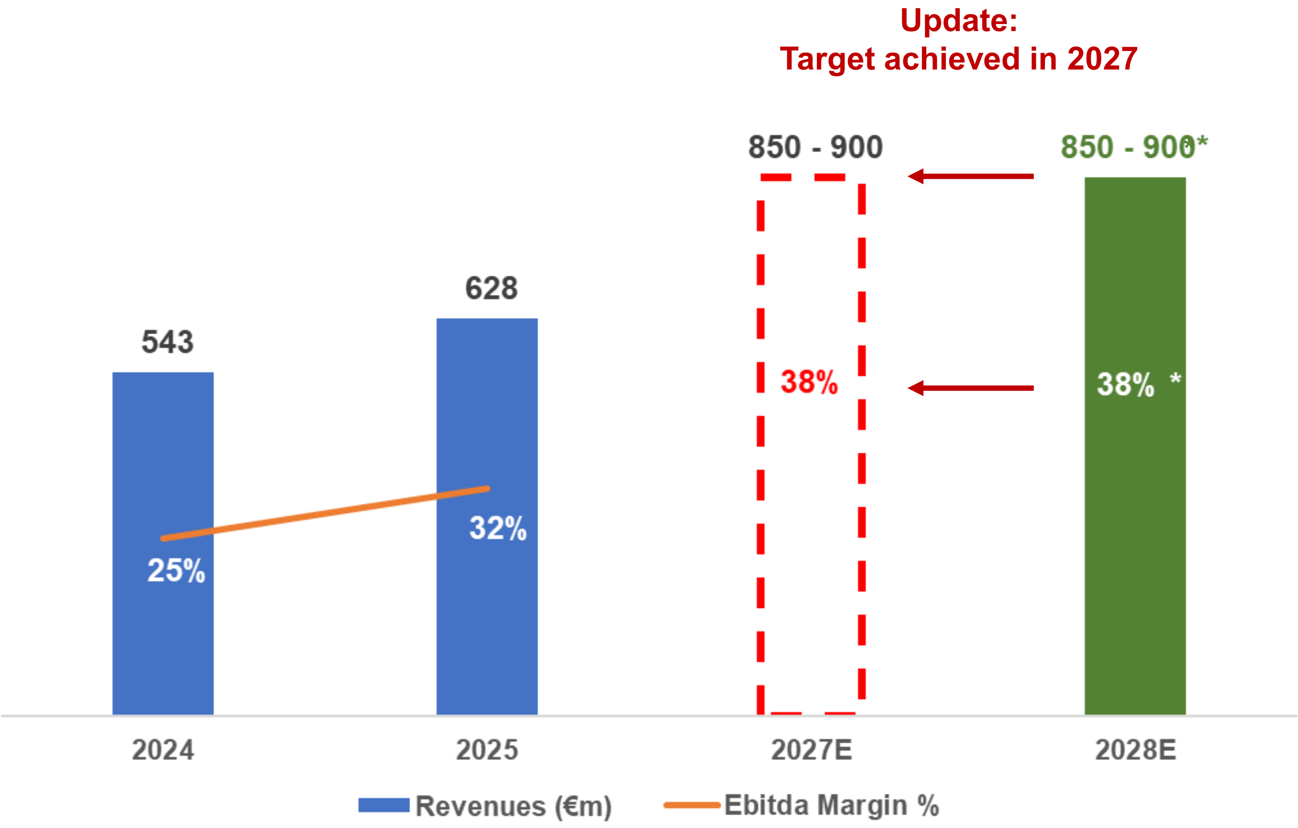
- Investment from a Chinese partner of $35m expected to be implemented through the **subscription of a reserved capital increase to be resolved by DIS China** following which the new partner would hold an equity interest of approximately 30% in DIS China; the execution will in any event **be subject to the obtaining of authorization from the competent Italian authority under Golden Power regulations,** as well as the completion of the required approval process before the relevant Chinese authorities (including the State Administration of Foreign Exchange and the State Administration for Market Regulation), and to certain other customary conditions precedent.
- Incorporation by DIS China of **an operating subsidiary** in the Suzhou area, which will be entrusted with the **manufacturing and distribution** of TPEG-based products
- Agreement, reached in its essential terms, **will be formalized by the end of March** through the execution of the relevant definitive agreements.

Mid-Term Trend Update

Capex on Revenues Update



Revenues – Ebitda target Update



Capital Market Day target

Q1 2026 Guidance

Revenues: 182€m

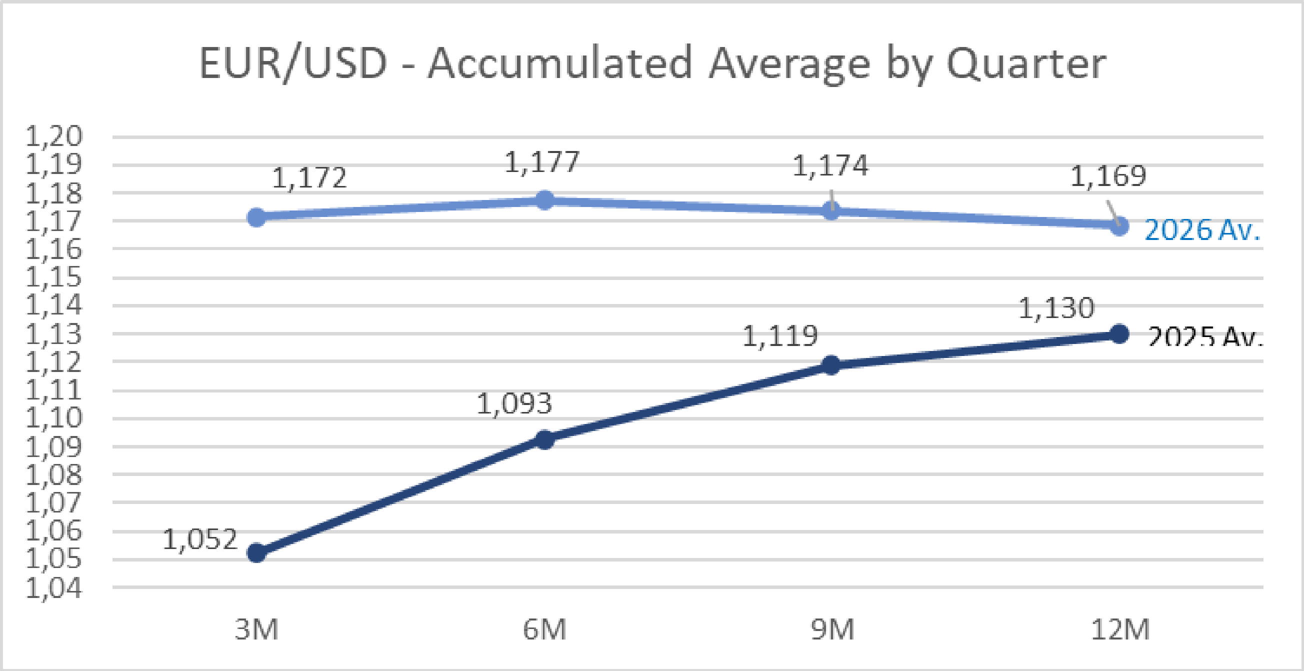
(+/-3%)

Gross Margin: 46.5%

(+/-200bps)

Ebitda Margin: 35.4%

(+/-200 bps)



Average	Q1 '25	Q2 '25	Q3 '25	Q4 '25
	1,052	1,134	1,168	1,163
3M	1,052			
6M	1,093			
9M	1,119			
12M	1,130			

*Average**	Q1 '26	Q2 '26	Q3 '26	Q4 '26
	1,172	1,183	1,167	1,153
3M	1,172			
6M	1,177			
9M	1,174			
12M	1,169			

**Estimate*

Q&A