9M 2025 Results Presentation

November 10, 2025

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Technoprobe at a glance

1996

Year of Foundation

~3,300

Worldwide Employees

+600

Proprietary patents

€5,8bn

Market Cap

9M 2025 market drivers

Revenues at **466.6€m**

down 16.6% QoQ
up 20.6% YoY

Consistent growth in AI

Slight increase in Consumer market

Softness in Automotive and Industrial

Financial Highlights

Q3 2025

Revenues were **140.7€m**
down 3.5% YoY, down 16.6% QoQ

Gross Profit was **56.7€m**
down 4.6% YoY, with a margin of 40.3%

Ebitda was **39.8€m**
up 15.0% YoY, with a margin of 28.2%

9M 2025

Revenues were **466.6€m**
up 20.6% YoY

Gross Profit was **207.3€m**
up 29.5% YoY, with a margin of 44.4%

Ebitda was **146.1€m**
up 53.3% YoY, with a margin of 31.3%

9M 2025 results

	9M 2025	9M 2024	YoY%	Notes
Revenues (€m)	**466.6**	**386.9**	***+20.6%***	• **Organic growth**: rising trend in AI and slight increase in consumer, partially offset by shrinkage in auto and industrial • **Change in perimeter** (DIS contributed for 9 months in 2025 vs 4 months in 2024) • **FX negative impact** for €12m
Gross Profit (€m)	**207.3**	**160.1**	***+29.5%***	• **Recovering in production efficiency** • **Operating leverage**
% margin	*44.4%*	*41.4%*	*+300 bps*	
Ebitda (€m)	**146.1**	**95.3**	***+53.3%***	• **Ebitda margin benefited,** in addition to the above, also from US reorganization positive impact, terminated in H1 2025
% margin	*31.3%*	*24.6%*	*+670 bps*	

	9.30.2025	12.31.2024	
Net Financial Position (€m)	**665.7**	**656.3**	**Variance mainly** attributable to solid **cash flow from operating** activities (+114€m) and the disposal of Santa Clara building (+26€m), partially offset by **Capex** (-51€m), the acquisition of a **minority stake in Yee Wei Inc**. (-20€m) and **Innostar Service** Inc. (-7€m), together with **shares buy back program** (-32€m) and **the unrealized fx impact** on foreign currency bank accounts (-23€m)

Q4 2025 Guidance

Revenues: 160€m

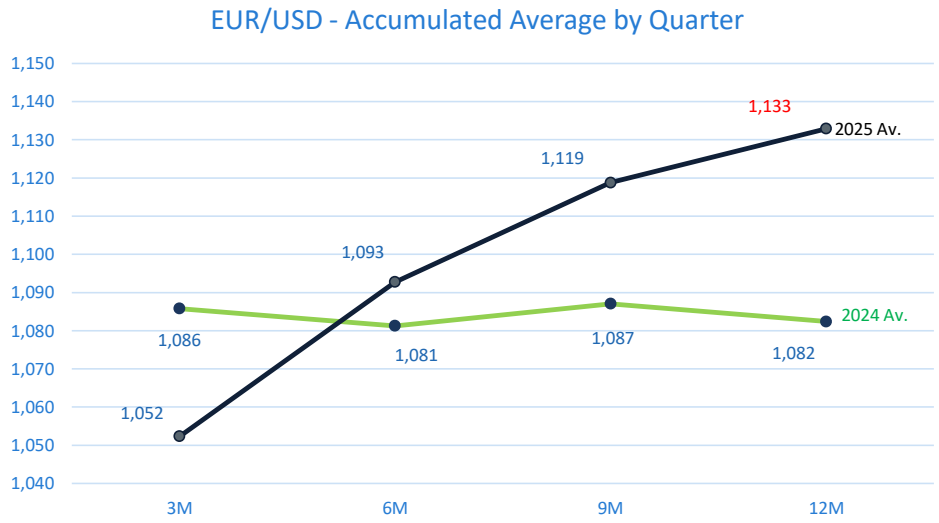
(+/-3%)

Gross Margin: 46%

(+/-200bps)

Ebitda Margin: 34.7%

(+/-200 bps)



Average	Q1 '24	Q2 '24	Q3 '24	Q4 '24
	1,086	1,077	1,098	1,068
3M	1,086			
6M	1,081			
9M	1,087			
12M	1,082			

Q1 '25	Q2 '25	Q3 '25	Q4 '25*
1,052	1,134	1,168	1,175
1,052			
1,093			
1,119			
1,133			

**Estimate*

Q&A