

IL PRESENTE COMUNICATO È DIFFUSO PER CONTO DI T-PLUS S.p.A.

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**T-Plus S.p.A. (*holding* della famiglia Crippa) ha completato la vendita di 10.000.000 azioni ordinarie Technoprobe S.p.A. ad un prezzo di Euro 7,00 per azione**

Cernusco Lombardone (LC), 10 giugno 2025 – Facendo seguito al comunicato stampa diffuso in data odierna, T-Plus S.p.A. (l'“**Azionista Venditore**”) comunica di avere completato la vendita di complessive n. 10.000.000 azioni ordinarie Technoprobe S.p.A. (la “**Società**”) di sua titolarità.

Le azioni vendute sono pari all'1,53% del capitale sociale della Società e sono state collocate ad un prezzo per azione pari ad Euro 7,00, per un controvalore complessivo di Euro 70.000.000.

L'operazione, finalizzata ad ampliare il flottante della Società e ad aumentare la liquidità del titolo, è stata effettuata attraverso una procedura di *accelerated bookbuilding* riservata a investitori qualificati in Italia e istituzionali all'estero (l'“**Offerta**”). Il regolamento dell'operazione è previsto in data 13 giugno 2025.

A seguito del completamento dell'operazione, T-Plus S.p.A. detiene il 56,43% del capitale sociale, corrispondente a circa il 69,26% dei diritti di voto, continuando a controllare di diritto la Società.

Mediobanca – Banca di Credito Finanziario S.p.A. (“**Mediobanca**”) ha agito in qualità di *Sole Bookrunner*.

Gianni & Origoni ha agito in qualità di consulente legale italiano.

Hogan Lovells ha agito in qualità di consulente legale internazionale.

Nel contesto dell'operazione e coerentemente con la prassi di mercato per operazioni simili, l'Azionista Venditore ha assunto un impegno di lock-up, relativamente alle azioni della Società che resteranno di sua proprietà al termine dell'operazione, per un periodo di 90 giorni, salvo previo consenso espresso da Mediobanca e /o fatte salve le eccezioni previste dalla prassi per operazioni analoghe.

Technoprobe S.p.A. non riceverà alcun provento dall'Offerta.

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